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8 Debtor-in-possession

9 UNITED STATES BANKRUPTCY COURT
10 NORTHERN DISTRICT OF CALIFORNIA
11 [San Francisco Division]

12 In re:
13 Arcon Constrution
14 Corporation
15 Debtor &
16 Debtor-in-possession
17 _____/

Case No. 24-30679
Chapter 11
NOTICE OF HEARING ON
ARCON [PROPOSED]
CONSTRUCTION
CORPORATION COMBINED
PLAN OF REORGANIZATION
& [TENTATIVELY APPROVED]
DISCLOSURE STATEMENT
Date: October 10, 2025
Time: 10:00 a.m.
Place: Courtroom 17
Judge Dennis Montali

18 NOTICE OF HEARING ON [PROPOSED] COMBINED PLAN OF REORGANIZATION
19 AND [APPROVED] [TENTATIVELY APPROVED] DISCLOSURE STATEMENT
20 (September 19, 2025)

21 PLEASE TAKE NOTICE that ARCON CONSTRUCTION CORPORATION ("Debtor")
22 has filed a [Proposed] Combined Plan of Reorganization and Disclosure Statement, in the above
23 referenced matter Case No. 24-30679, dated September 19, 2025, ("Combined Plan and
24 Disclosure")[Doc # 207].

25 A hearing on Debtor's request for tentative approval of the disclosures in the Combined
26 Plan and Disclosure will be held before the Hon. Dennis Montali on October 10, 2025 at 10:00
27 a.m. at 450 Golden Gate Avenue, Courtroom 17, San Francisco CA 94102.

28 NOTICE OF HEARING ON ARCON CONSTRUCTION
CORPORATION [PROPOSED] COMBINED PLAN OF REORGANIZATION &
[TENTATIVELY APPROVED] DISCLOSURE STATEMENT- 1

1 NOTICE IS FURTHER GIVEN that the hearing can be attended in the judge's
2 courtroom, via zoom or in person. To attend in-person, you should arrive at Courtroom 17, 450
3 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this
4 notice.

5 To attend via Zoom, please consult the court's website, which provides information
6 explaining how to arrange an appearance at a video hearing. If you have questions about how to
7 participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live
8 Chat feature on the court's website.

9 The court's website offers information explaining how to arrange an appearance at a
10 video hearing. If you have questions about how to participate in a video hearing, you may
11 contact the court by Calling 888-821-7606 or by using the Live Chat feature on the court's
12 website."

13 All interested parties should consult the Bankruptcy Court's website at
14 www.canb.uscourts.gov for information about court operations. The Bankruptcy Court's website
15 provides information regarding how to arrange a telephonic or video appearance. If you have
16 questions regarding how to appear at a court hearing, you may contact the Bankruptcy Court by
17 calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website.
18 Notices of hearing for any of the above-referenced calendars must include the following
19 language: 1[https://www.canb.uscourts.gov/procedure/san-francisco/blumenstiel-carlson-](https://www.canb.uscourts.gov/procedure/san-francisco/blumenstiel-carlson-montali/open-calendar-procedure-sanfrancisco)
20 [montali/open-calendar-procedure-sanfrancisco](https://www.canb.uscourts.gov/procedure/san-francisco/blumenstiel-carlson-montali/open-calendar-procedure-sanfrancisco) Judge Blumenstiel's and Judge Montali's
21 calendar procedures can be viewed at the very bottom of the page linked in FN 1.

22 Copies of Document No. 207 can be obtained from the undersigned attorney for Debtor
23 or viewed on the Court's PACER website. Written objections to the Joint Disclosure Statement
24 & Plan of Reorganization dated September 19, 2025 should be filed with the Clerk of the Court
25 and served upon the undersigned counsel for the Debtor no later than October 2, 2025 and should
26 be accompanied by memoranda of law and supporting declarations.

27 Dated: September 22, 2025

Respectfully submitted
By: /s/ Sheila Gropper Nelson
Resolution Law Firm P. C.
Attorney for Debtor

28 NOTICE OF HEARING ON ARCON CONSTRUCTION
CORPORATION [PROPOSED] COMBINED PLAN OF REORGANIZATION &
[TENTATIVELY APPROVED] DISCLOSURE STATEMENT- 2